

CLEVELAND PUBLIC LIBRARY

Finance Committee

June 17, 2014

**RESOLUTION TO RENEW OCLC CATALOGING, WORLDSHARE ILL AND
ACCESS SUBSCRIPTION SERVICES**

WHEREAS, The Cleveland Public Library has purchased OCLC cataloging records for many years from OhioNet, a subsidiary of OCLC; and

WHEREAS, The Cleveland Public Library's Interlibrary Loan and resource sharing services use OCLC software and require access to OCLC's WorldCat database; and

WHEREAS, The Cleveland Public Library acquires OCLC cataloging records and resource sharing services on an annual subscription basis; and

WHEREAS, OCLC is a sole source provider for OCLC cataloging records and resource sharing services; and

RESOLVED, That the Board of Trustees approves the subscription renewal for the period of July 1, 2014 through June 30, 2015 for OCLC Cataloging, OCLC WorldShare ILL and Access Services at an amount not to exceed \$222,376.82, which includes flate-rate credits in the amount of \$25,259.72 deducted from the annual renewal rate of \$247,636.54, charged to the General Fund, Account 14140053-53800 Library Material Control; now be it further

RESOLVED, That the Executive Director, CEO, or his designee, are authorized to enter into such agreements and execute other instruments or documents necessary or appropriate to effectuate the terms of this Resolution, subject to the approval of the Chief Legal Officer.



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FY2015 OCLC Subscription Renewal Notice

April 23, 2014

Cleveland Public Library

OCLC Symbol: CLE

OCLC will increase prices modestly in FY2015. The FY2015 OCLC Price List is available on the Online Service Center (OSC) for your convenience. Please visit www.oclc.org/servicecenter/ and then log on to your OSC account to access the price list.

Effective July 1, 2014, the following subscriptions will renew automatically for the period of July 1, 2014 – June 30, 2015 at the same payment frequency you requested last year. The new amount will be reflected on your July 2014 OCLC invoice, which will arrive in early August 2014.

Your FY15 Cataloging and ILL Annual Subscriptions

FY2015 OCLC Cataloging Subscription Price:	\$199,840.89
OCLC Flat-rate Cataloging Credits:	(\$23,069.73)
FY2015 OCLC WorldShare ILL Subscription Price:	\$6,793.53
OCLC Flat-rate ILL Lending Credits:	(\$2,189.99)
FY2015 Access Subscription Price:	<u>\$41,002.12</u>
FY2015 Total	\$222,376.82

OCLC offers billing services, including a prompt payment discount and a Subscription Deposit Program that earns interest on deposits (currently earning 4% APR). See the OCLC Price List for more information.

OCLC ILL Fee Management (IFM) Program: OCLC is investing in the future development of IFM. Based on member feedback, planned enhancements include offering IFM for use beyond ILL for other purchases. In order to fund this expansion, a modest \$0.25 transaction fee will be added to each borrowing request filled through IFM beginning July 1, 2014.

Flat-rate Credits Transition: Recently, you received communication that the OCLC Credits Program will transition from a transaction-based program to a flat-rate credits program. Beginning in FY15, credits will no longer be based on transactions. Instead, a flat-rate credit amount will be included on your OCLC invoice for cataloging and/or lending credits. The cataloging and ILL credit amounts will remain fixed moving forward. The flat-rate credit amounts noted above will be on your July 2014 invoice at the same billing frequency you requested for FY14.

Flat-rate cataloging and ILL credits were calculated using the average of the cataloging and/or ILL credits your library received in the past two fiscal years (i.e., the periods ending 6/30/2012 and 6/30/2013). A Frequently Asked Questions document is available at: www.oclc.org/en-US/services/metadata/credit-program.html.

OCLC's Order Services team will be happy to answer questions and offer further guidance about this renewal information. Please call Jim Simms, Order Services Manager, at 1-800-848-5878, ext. 6360 or send an e-mail to oclc renewals@oclc.org.

For information only. No payment is due at this time.

April 23, 2014

OCLC Symbol: CLE

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Please find your FY2015 OCLC Subscription Renewal Notice on the back of this letter.

Your cooperative has been very active this year with continued implementation of the WorldShare strategy launched in 2012. OCLC resource sharing is available on the WorldShare platform, enabling services to interact in new ways that save time and add efficiency for interlibrary loan workflows.

The WorldShare Interlibrary Loan service is now available. By next month, all former WorldCat Resource Sharing users will use WorldShare ILL for all of their OCLC ILL processing. Use of WorldShare ILL is included with your existing resource sharing subscription. With the new WorldShare ILL service, workflows that were once managed in multiple systems are brought together, **speeding fulfillment of ILL requests and saving time for your staff and users.** New functionality includes a 15-symbol lender string, interoperability with the OCLC Policies Directory to display lender costs, links to library OPACs for display of item availability and more. To learn about best practices for using WorldShare ILL, visit <http://oclc.org/WorldShareILLYoutube> (past presentations) and <http://www.oclc.org/en-US/worldshare-ill/events.html> (upcoming presentations).

OCLC continues to move cataloging services to the WorldShare infrastructure. In the last year, your OCLC Cataloging subscription has been enhanced making it easier than ever to **increase collection visibility and patron access.** OCLC continued to provide quarterly enhancements to **WorldShare Metadata Collection Manager**, which provides automatic MARC record delivery when changes that you care about are made to the master record, resulting in enriched data for your discovery interface. In March 2013, OCLC introduced the world's first cooperatively managed knowledge base. This announcement marked the first of three releases to give OCLC members the ability to review and manage knowledge base content in ways similar to what they've been able to do in WorldCat for years. For more information on these and other planned enhancements, please visit www.oclc.org/worldshare-metadata.en.html.

We hope that you will find this information helpful as you plan for the upcoming year. Please contact Jim Simms, OCLC Order Services Manager, at 1-800-848-5878, ext. 6360 or via e-mail at oclc renewals@oclc.org to discuss any questions regarding your renewal information.

Thank you for your continued participation in the OCLC cooperative.

Sincerely,

A handwritten signature in cursive script that reads "Bruce Crocco".

Bruce Crocco

Vice President, Library Services for the Americas