

CLEVELAND PUBLIC LIBRARY

Board Meeting

May 16, 2013

RESOLUTION TO RENEW OCLC CATALOGING, WORLDCAT RESOURCE SHARING AND ACCESS SUBSCRIPTION SERVICES

WHEREAS, The Cleveland Public Library has purchased OCLC cataloging records for many years from OhioNet; and

WHEREAS, The Cleveland Public Library's Interlibrary Loan and resource sharing services use OCLC software and require access to OCLC's WorldCat database; and

WHEREAS, The Cleveland Public Library acquires OCLC cataloging records and resource sharing services on an annual subscription basis; and

WHEREAS, OCLC is a sole source provider for OCLC cataloging records and resource sharing services; and

WHEREAS, OhioNet is subsidiary of OCLC; and

WHEREAS, The Cleveland Public Library entered into renewal agreements with OhioNet for services in 2011, 2012 and 2013; now therefore be it

RESOLVED, That the Board of Trustees approves the subscription renewal for the period of July 1, 2013 through June 30, 2014 for OCLC Cataloging, WorldCat Resource Sharing and Access Services at an amount not to exceed \$240,423.82 charged to the General Fund, Account 14140053-53800 Library Material Control; now be it further

RESOLVED, That the Library's Director or his designee are authorized to enter into such agreements and execute other instruments or documents necessary or appropriate to effectuate the terms of this Resolution, subject to the approval of the Chief Legal Officer.

March 29, 2013

OCLC Symbol: CLE

Andrea Johnson
Catalog Manager
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Dear OCLC Member:

On the back of this letter, please find your FY2014 OCLC Subscription Renewal Notice.

OCLC will increase prices modestly in FY2014, 2.75% on most services, including cataloging and resource sharing services. The FY2014 OCLC Price List is available via the Online Service Center (OSC) for your convenience. You can access the price list by logging on to your OSC account at www.oclc.org/servicecenter. If you have questions about accessing your OSC account or need assistance, please contact us at 1-877-747-4819 or e-mail us at oclc renewals@oclc.org.

Your cooperative has been very active this year with the implementation of the WorldShare strategy we launched last year. We are bringing together OCLC cataloging and resource sharing services onto a new cloud-based platform that is delivering new functionality to you and your users. In 2013, we are pleased to provide migration of your WorldCat Resource Sharing service to the new OCLC WorldShare Interlibrary Loan service, along with many new metadata and cataloging advancements.

The WorldShare Interlibrary Loan service launched on March 12. Over the next several months, all WorldCat Resource Sharing users will migrate to this new service as part of existing Resource Sharing subscriptions. Your library has the flexibility of migrating anytime from now through the end of 2013, at a time that is most convenient for you. With the new WorldShare ILL service, workflows that were once managed in multiple systems are brought together, speeding fulfillment of ILL requests and saving time for your staff and users. New functionality will be added, including the ability to manage flexible purchasing options and interoperability with the OCLC Policies Directory to display lender costs and item availability. To learn how to get started with your migration, visit www.oclc.org/worldshare-ill/getting-started.en.html.

OCLC Cataloging subscriptions have also been enhanced to help with the management of metadata for your growing electronic collections. In August 2012, OCLC introduced WorldShare Metadata Collection Manager. This service automatically delivers WorldCat MARC records and updates for e-resource metadata, ensuring that URLs are current in your discovery interface. Your OCLC Cataloging subscription delivers metadata management solutions for your physical, licensed and digital resources. For more information on these and other planned enhancements, please visit www.oclc.org/worldshare-metadata.en.html.

We hope that you will find this information helpful as you plan for the upcoming year. Please call OCLC's team of consultative librarians at 1-877-747-4819 or e-mail us at oclc renewals@oclc.org with any questions regarding your renewal information or to learn more about the new services and enhancements. Thank you for your membership in the OCLC cooperative.

Sincerely,

A handwritten signature in cursive script that reads "Bruce Crocco".

Bruce Crocco
Vice President, Library Services for the Americas



FY2014 OCLC Subscription Renewal Notice

March 29, 2013

Cleveland Public Library
OCLC Symbol: CLE

Effective July 1, 2013, the following subscriptions will renew automatically for the period of July 1, 2013—June 30, 2014 at the same payment frequency you requested last year. The new amount will be reflected on your OCLC invoice beginning in August 2013.

Services	Annual Amount
FY2014 OCLC Cataloging Subscription Price:	\$194,020.28
FY2014 WorldCat Resource Sharing/WorldShare ILL Subscription Price:	\$6,595.66
FY2014 Access Subscription Price:	<u>\$39,807.88</u>
 FY2014 Total	 \$240,423.82

As a reminder, OCLC offers an array of billing services, including a prompt payment discount and an optional Subscription Deposit Program that earns interest on deposits (currently earning 4% APR). Please see the OCLC Price List (www.oclc.org/servicecenter/) for additional information.

Please note: Credits are not included in the amounts noted above. Credit activity will result in deductions from the FY2014 subscription prices and are awarded on a transaction basis.

The credits will be deducted on your invoice as the credit activity occurs or until the total credits earned exceed the prior year's total OCLC billings. Total aggregate cataloging and ILL lending credits are capped at an amount equal to 100% of a library's charges from the prior fiscal year (excluding credits and ILL Fee Management, or IFM, charges). Credits earned will be applied to your invoice on a FIFO (First In, First Out) basis and are valid for use in the fiscal year earned. Any credits earned in excess of your total annual OCLC billing will be applied to your OCLC invoice for the following two fiscal years. All credits earned prior to July 1, 2012 will not expire. These credits will continue to carry forward until all credits have been applied against billing for OCLC products and services.

To help you estimate the credits for FY2014, your credit activity for calendar year 2012 is noted below:

Cataloging Credits in 2012: (\$24,399.11)

Lending Credits in 2012: (\$2,297.41)

OCLC's team of consultative librarians will be happy to answer questions and offer further guidance about this renewal information. Please call 1-877-747-4819 or send an e-mail to oclcnewals@oclc.org.

For information only. No payment is due at this time.